



SFDR Statement - Non- consideration of PAIs

August 2023

www.insulacapital.pt



SFDR Statement

Non-consideration of PAIs

Considering the disclosure requirements related to sustainability in the financial services sector set out in Article 4(1)(b) of Regulation (EU) 2019/2088 of the European Parliament and of the Council of 27 November 2019 (commonly referred to as the 'SFDR Regulation'), supplemented by the provisions of Article 12 of the Delegated Regulation (EU) 2022/1288 of the Commission of 6 April 2022, Insula Capital is required to provide the information set out in the following chapter.

FAILURE TO CONSIDER ADVERSE IMPACTS AT ENTITY LEVEL

In accordance with the SFDR Regulation, Insula Capital must declare that, to date, it has not considered the main negative impacts of its investment decisions on sustainability factors.

Although, in accordance with Article 4(3) of the SFDR Regulation, Insula Capital is not obliged to include in its investment decisions the consideration of the Principal Adverse Impacts on sustainability factors (since it does not reach the average number of 500 employees), Insula Capital, aware of the importance of carrying out this exercise both for the entity and for investors and other stakeholders, is currently endeavouring to identify and assess potential Sustainability Risks in its decisions.

This commitment is reflected in the internal option to disclose an Article 8 Product - which promotes environmental and/or social characteristics - associated with a property investment fund this year. In this way, we hope to take into account the Principal Adverse Impacts (mandatory and optional) indicated in the Regulatory Technical Standards (RTS) applicable to investments of this nature and thus, next year, disclose the Statement on the Consideration of the PAIs with information on the set of reporting indicators.